GE Information Services

We Bring Good Things to Life

GE Information Services

Global Leader in EDI Services

– Number one in U.S. and Europe

Number two in Asia/Pacific

Local Presence in 42 Countries

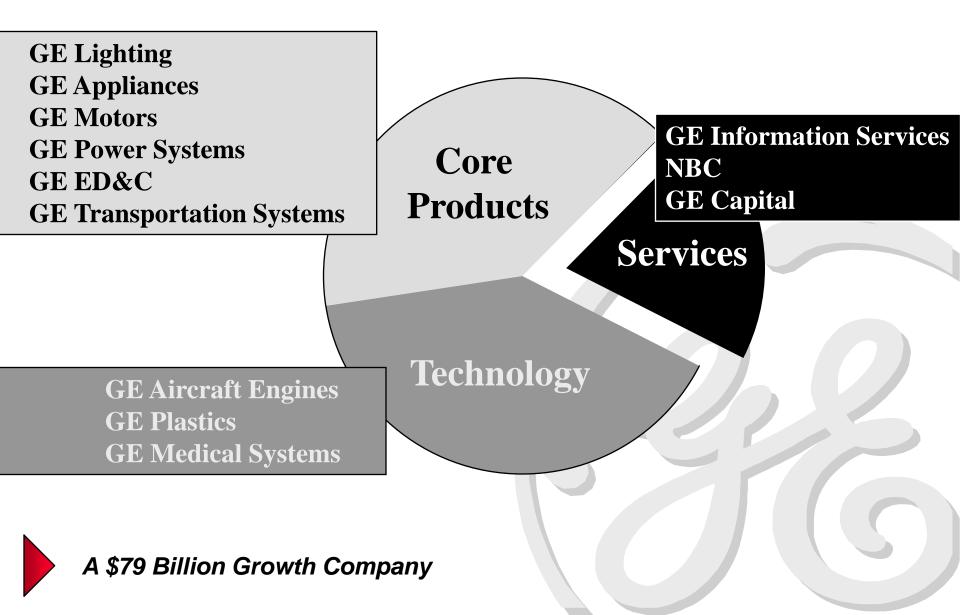
- More than 30 years of experience

Number One in Electronic Commerce Services

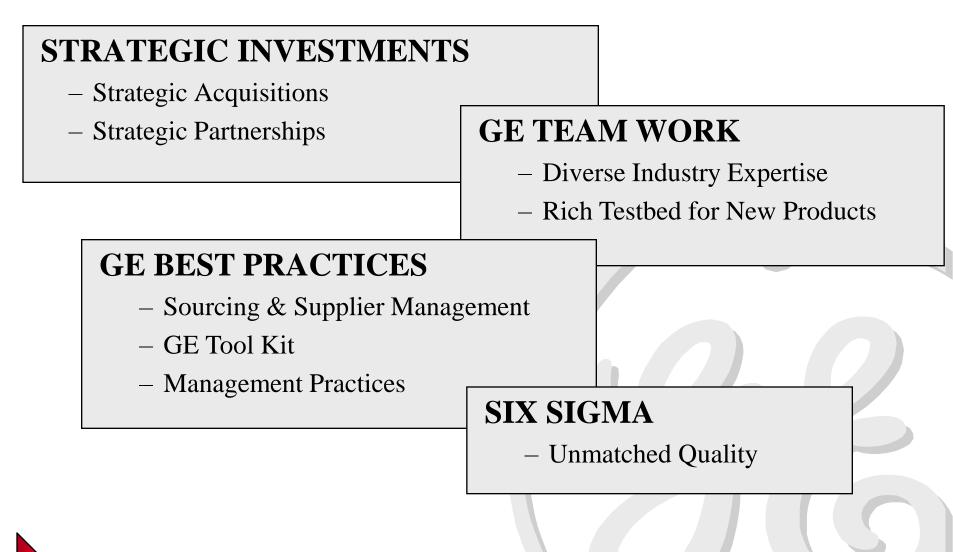
- World's largest electronic trading community
- One of 12 key businesses of GE

Heritage of Excellence and Achievement

The General Electric Company



The GE Advantage

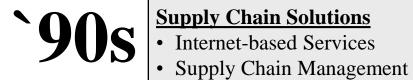


GE - Constantly Looking for New Ways to Improve!

GE Information Services Mission

"To increase our customers' productivity, quality, and growth through the technology of electronic commerce, the tools of inter-business process consulting, and the ideas of our employees."

Historical Perspective



`80s

Desk Top Computing Revolution Business Applications Electronic Commerce Services

<u>Global Networking and Beginning of EDI</u>Created World's Largest Computer Network **`70s**

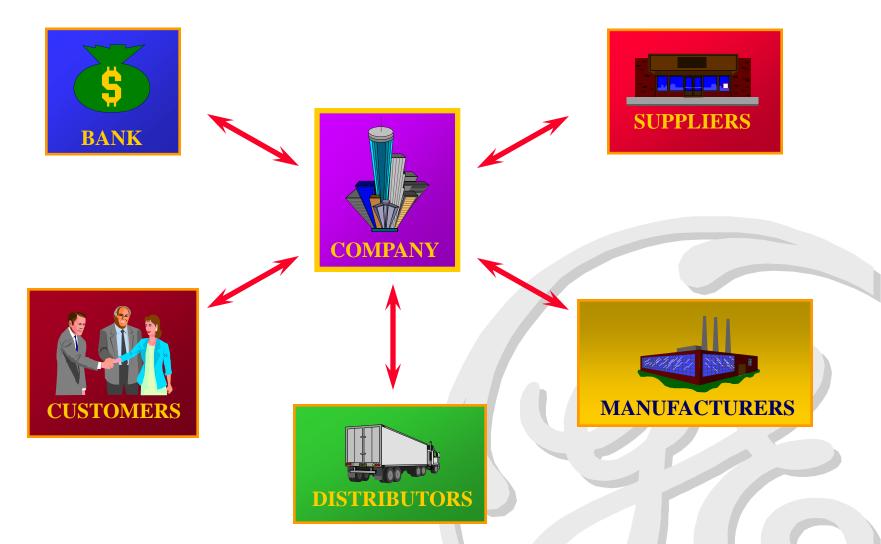


GE Founded the Computer Services Unit

- Invented the "Basic" Language with Dartmouth
- Time Sharing of Main Frames

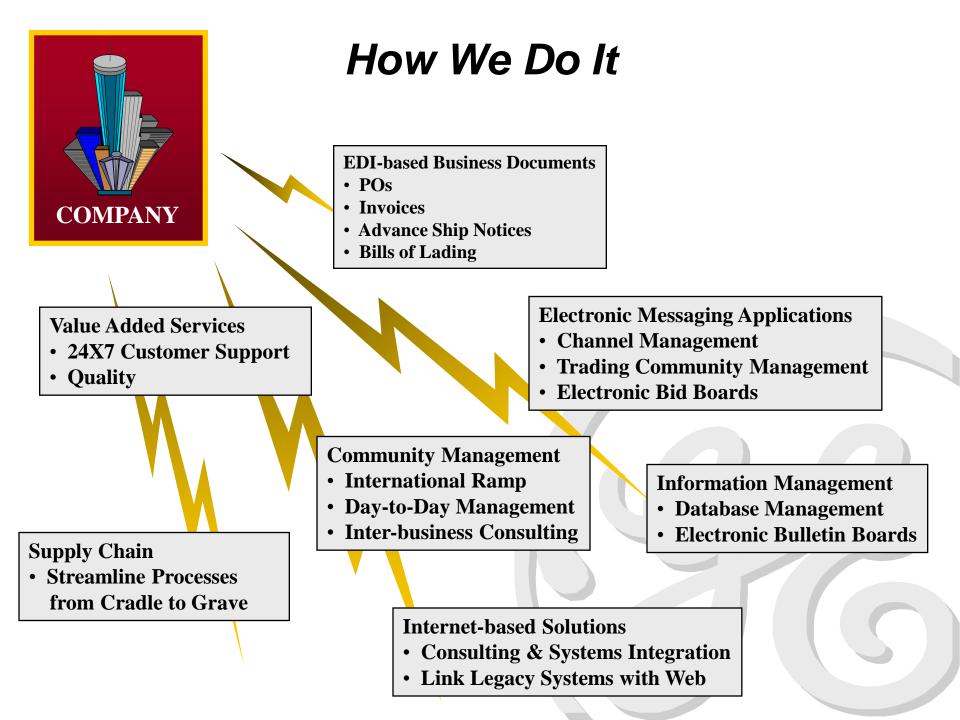
Strong Heritage of Providing Valued Services

What We Do for a Living





Link Companies with Trading Partners to Increase Productivity, Improve Quality, and Reduce Costs

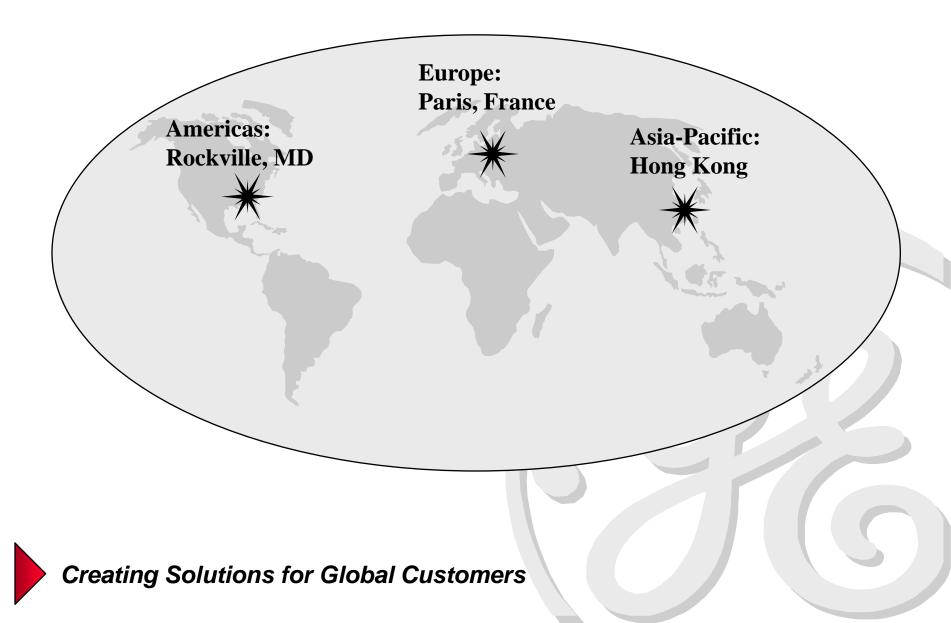


Global Support

- Global network access from 750 cities in 42 countries
- Public data network access in another 75 countries
- Super Centers in Rockville, MD; Cleveland, OH; Amstelveen, Netherlands
- Local expertise and in-country presence in 42 countries

Creating Solutions for Global Customers

Global Support

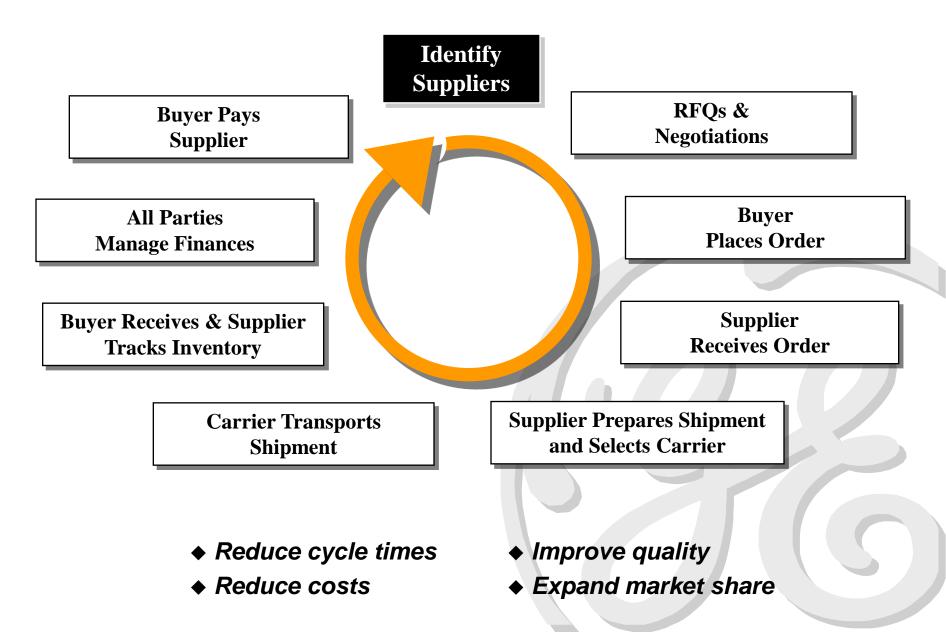


Global Support



Creating Solutions for Global Customers

Supply Chain Vision



Supply Chain Solutions

Network-based solutions to increase productivity throughout the supply chain

♦Combine electronic commerce services with

- Inter-business consulting
- Community ramp and management
- Systems integration
- 24 x 7 customer support



Comprehensive Solutions to Increase Customer Productivity and Improve their Growth

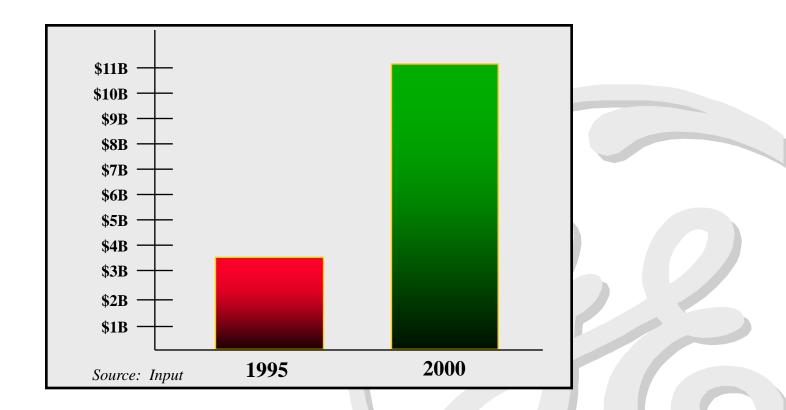
Supply Chain Solutions

 Purchasing and ordering Supplier management Electronic product catalogs 		
Payments	2 months • GE Light	<i>Packard</i> = reduced cycle time from s to 2 days and as little as 2 hours <i>ing</i> = reduced cycle times from 10 days; decreased costs significantly
Advance ship notices		
Speed goods to showroom fl		oor
Point of sale data collection		
	•	on = reduced cycle time

- from 3 days to 3 hours; up to 98% in-stock position
- *Tesco* = tripled inventory turns; halved warehouse space needs

The EC Products & Services Market

- ◆ 1995: \$3.4B, 99.9% over VANs
- ◆ 2000: \$11.5B, 50% over VANs & 50% over Internet





Internet Strategy

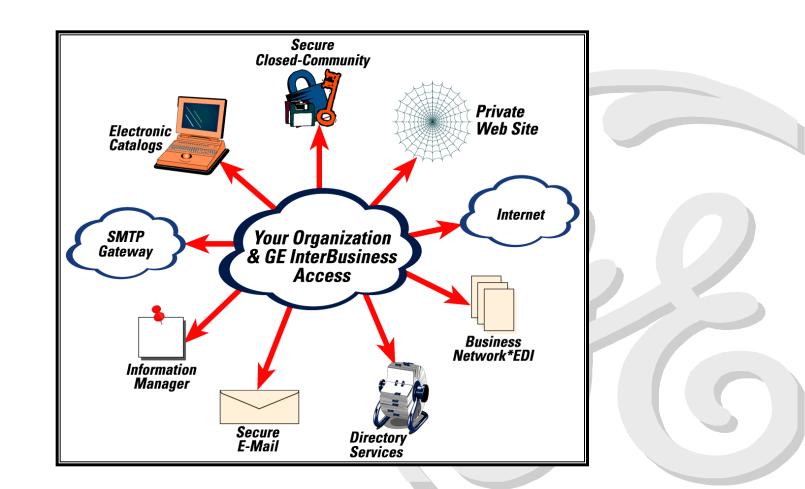
♦ Internet is excellent alternative channel for EC

- Target 1.9 million companies not using EDI/ECS
- Expand community management trading relationships
- Provide total network-based solution

The Internet Offers an Unprecedented Opportunity to Grow ECS Community

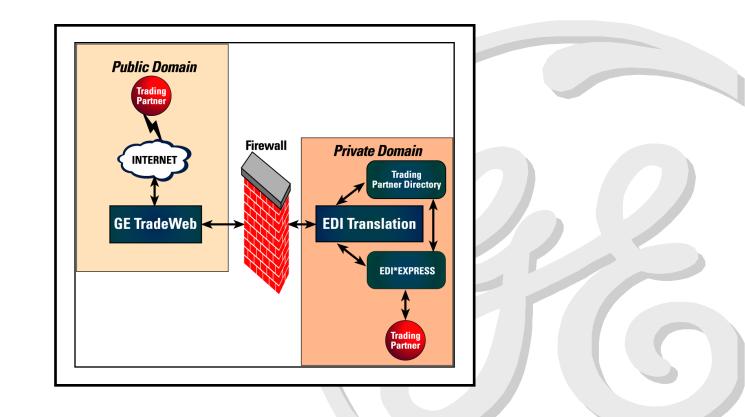
Step 1: Extend the Reach of the VAN via Internet

- GE InterBusinessTM Access = secure Internet access to ECS applications



Step 2: Extend EDI Community and VAN via Internet

 – GE TradeWebTM = forms-based EDI over Internet for second and third tier trading partners



Step 3: Build Business-to-Business ECS Solutions Over the Internet



Promote Open Standards for Internet-based Commerce

Step 4: Create Transactional Communities

GE Trading Process Network (GE TPNTM)

• Web-based procurement solution

GE InterBusiness Partner

- Extend enterprise systems to trading partners
- Tie partners into back-end legacy systems

Enterprise CommerceSM

- Extend enterprise systems to trading partners
- Teaming with Netscape for comprehensive extranet solutions

Market Leadership

Industry Trends*

- ECS expanding beyond POs and invoices
- ECS targeting small companies
- ECS incorporating Internet

ECS integrating multimedia and other emerging technologies

*Source: IDC & Forrester

GE is Driving the Marketplace

GE's Leadership

- Supply Chain Management Services
- GE InterBusiness Access, GE TradeWeb, GE TPN
- Internet Consulting & Services, Actra, GE TPN, GE TradeWeb, InterBusiness family
- GE TPN,
 GE InterBusiness Partner

What Industry Watchers Say

"GEIS has jumped ahead of such companies as IBM, Microsoft, and Netscape to lead the race into business-to-business Internet commerce." <i>Forbes Magazine, March</i> 1997	
"GE clearly aims to be a maj E-commerce player." Information Week Magazine January 1997	PC Week Magazine, January 1997 or GE Information Services and Netscape are the "Dynamic Duo of E-Commerce." Forrester Research, April 1996



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GE Information Services

Electrifying the World ... Again